

HAYS SAUDI ARABIA SALARY GUIDE 2023

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INTRODUCTION



Welcome to the fourth edition of the Hays Saudi Arabia Salary Guide! A sincere thanks to all the individuals who provided valuable insights and participated in the survey for this year's guide. I'm pleased to introduce this report when there's so much confidence and opportunity in the market in Saudi Arabia.

Despite fresh macroeconomic uncertainty and concerns of a potential global recession for many of the world's leading economic markets, Saudi Arabia has emerged as one of the fastest-growing economies. This comes after achieving their first fiscal surplus since 2013 due to the oil price peaking in 2022. The impressive performance of Saudi Arabia is attributed to the successful implementation of Vision 2030, which has introduced new initiatives and projects, helping to diversify the economy, and generating non-oil revenue. The main catalysts for growth, expansion, and transformation are the flagship giga-projects, which span sectors and regions across the Kingdom. As such, a booming labour market is predicted for the coming year - while this is good news for jobseekers, it presents a challenge for employers who seek to attract and retain high-calibre employees.

Professionals and employers seeking to achieve their career and business objectives must understand the current landscape. Therefore, the goal of this report is to ensure that you have all the crucial market insights and trends required to make informed decisions regarding your recruitment or job search in 2023. Feel free to contact us at <u>saudiarabia@hays.com</u> for further discussions on your talent needs, be it recruitment, outsourcing, customised salary benchmarking, or related guidance.

Aaron Fletcher Senior Manager – Hays Saudi Arabia

RECRUITING TRENDS

About this report

The Hays Saudi Arabia Salary & Employment Report is an annual in-depth analysis of the hiring market within Saudi Arabia. This fourth edition explores trends surrounding salaries, employment, and benefits packages, as well as workforce turnover.

Methodology

This report has been compiled using data gathered in Q4 2022 from almost 400 employees and employers based at organisations of all type and size across Saudi Arabia. We have also used job listings, job offers and candidate registrations with Hays Saudi Arabia to verify the survey results and give a rounded and detailed analysis of the market.

Thank you

We would like to express our gratitude to all individuals who provided valuable insights and participated in the survey for this year's guide.



RECRUITING TRENDS OVERVIEW

Vibrant market conditions

The labour market in Saudi Arabia in 2022 can be characterised as robust and dynamic, with high levels of recruitment activity across many sectors. In fact, 70% of employers say that their organisation's headcount increased in 2022, most commonly by more than 10%. This is a sharp increase on the 43% of employers who said the same in 2021 and a clear indication of a buoyant labour market.

The vibrant market conditions is attributed to Vision 2030 and the consistent investment made by the Saudi government. The main catalysts for this constant evolution are the flagship giga-projects, such as Diriyah Gate Development Authority, NEOM, ROSHN, and The Red Sea Global. As such, the Construction & Property, Industrial & Logistics, and Technology sectors continue to offer the most opportunities. As large-scale projects progress and organisations grow at pace, opportunities within the Legal and Human Resources sectors are increasing. Additionally, with the country on its way to becoming the financial hub of the Middle East, opportunities within Accountancy & Finance and Banking & Investments are abundant.

Recruitment activity in the Kingdom shows no sign of slowing. Indeed, 89% of employers say that they are planning to recruit permanent employees in 2023. While this is positive news for the 42% of professionals that plan to change organisations this year, it presents a challenge for employers who seek to attract and retain high-calibre employees. With only 12% of employers saying they currently recruit outside the Gulf region, most are focusing their recruitment efforts in-country in Riyadh (69%), Jeddah (56%) and/or the Eastern Province (41%). This will lead to clashes between organisations for the best talent and bountiful opportunities for people with the most desirable skills.

Balance is key for attraction and retention

Competition for talent, particularly locally based talent, is at an all-time high – 29% of employers say that in the labour market in 2022, competition from other employers was fierce. Now, more than ever, it's vital for employers to ensure their attraction and retention strategies are in sync with the requirements of employees, or risk losing out on the best talent.

The majority of employers taking part in our survey consider the benefits package to be the most crucial factor to help attract and retain staff. Indeed, aside from salary, professionals say that the benefits package is the most important factor to them when considering a new role. Furthermore, of the 24% of employees who changed roles last year, the top reason cited was the misalignment of their benefits package with their needs. The three most common benefits offered by organisations as part of a standard package include air ticket allowance, living or accommodation allowance, and a company car or car allowance. For employees, a child education allowance, flexible working, and air ticket allowance are the top three most valued benefits. This suggests a disconnect between the benefits on offer and what employees desire. Employers that incorporate the most valued benefits into their compensation packages will have an instant advantage in attracting and retaining the best talent.

In this new era of work, professionals now place work-life balance and flexible working as a top priority. Aside from salary and benefits package, it's the next most important factor to them when considering a new role. Positively, of those employees that took part in our survey, 74% are satisfied with their work-life balance. However, only 28% of professionals currently receive flexible working as a standard benefit. What's more, employers in Saudi Arabia rank work-life balance and flexible working as the eighth most important factor for attraction and retention. Employers that do offer flexible working arrangements will be a minority and can leverage their differentiator to counter competition for talent and increase retention.

As in previous years, career development or continuing professional development remains a key priority for professionals in Saudi Arabia. Of the employees that plan to change organisations this year, lack of career development opportunities is the number one reason why. Employers that incorporate training programmes and other upskilling initiatives into their employer value proposition (EVP) will certainly captivate and keep more high-performing employees.

Salary increases see year-on-year growth

53% of employees in Saudi Arabia received a salary increase in 2022. The number of increases was up considerably on rates seen in both 2021 and 2020, with the most common rate of change also increasing from 5% or less to between 6% - 10%. The main reason cited for a pay rise was an individual performance-related pay increase. In general, professionals in Saudi Arabia (59%) are more satisfied with their rate of pay in comparison to their peers in other Gulf countries (50%).

With a view to the future, there is much optimism when it comes to salaries. Indeed, a significant 79% of employers say that they expect salaries within their organisation to increase in 2023, again most commonly by 6% - 10%. According to employers, professionals most likely to have their pay rise request granted are top performers with high-level responsibilities.

A dissonance in the skills perception

One in four (25%) employers in Saudi Arabia feel that a shortage of skilled professionals on the market is the most likely factor to limit the achievement of their organisation's strategic goals. Furthermore, 55% of employers say there was a shortage of skilled professionals in the labour market in 2022, in comparison to 11% who say the supply of skilled professionals was sufficient. To address the immediate skills shortage, employers are mainly increasing their local hiring efforts, investing in employee retention, and upskilling and reskilling the existing workforce.

When asked whether they think their organisation has the skills it needs to achieve its current objectives, 18% of employers disagree and a further 49% only slightly agree. Conversely, 84% of employees strongly believe they have the skills needed to fulfil their role in 2023. Clearly, there is a difference in perception between groups when it comes to the availability of skills present within the organisation. From all perspectives, addressing the skills dissonance is vital for future success. You can download our <u>Learning Mindset Report</u> for insight into the sentiments of both organisations and professionals about training and upskilling, with recommendations on the next steps to take as an employer or employee.

Office-based working the norm

The most common working model in Saudi Arabia is fully office based – 54% of employers say their organisation works in this way. Office-based working is set to become more prevalent in the Kingdom, with 25% of employers saying they anticipate employees will be required in the workplace more in 2023. Of those, 75% say that it will increase productivity.

Professionals in Saudi Arabia are less concerned with remote and hybrid working in comparison to their peers in other Gulf countries. 51% of professionals say they would accept a job if it was solely office based. Furthermore, of those employees who currently receive remote or hybrid working options, 35% say they would not be fazed if their organisation goes back into the office full-time – it doesn't change their plans.

While professionals in Saudi Arabia may be less concerned with remote and hybrid working, they value positive work-life balance and flexible working. Employers can still prioritise flexible working without offering remote and hybrid working by implementing alternative scheduling arrangements or work arrangements that allow employees to have more control over their work hours. Flexible hours, job sharing, a compressed workweek, staggered hours, and even part-time work are all examples of flexible working arrangements.

Who employers look for

As with previous years, the labour market in Saudi Arabia demands individuals who possess a combination of technical and soft skills, industry qualifications, and local and international experience. Typically, mid-to-senior level professionals with proven expertise and qualifications are sought after more than entry-level candidates across all fields. Indeed, employers say the most difficult positions to fill are intermediate (61%), management (50%) and/or director level (39%).

While requirements vary depending on the specific job role and industry, employers generally seek the following:

Saudi national talent: A skilled and qualified national will almost always be the first choice for any hiring employer. At present, 91% of employers employ Saudi national citizens and with ongoing updates in legislation for Saudization, 87% plan on increasing their headcount this year.

Technical skills: Many job roles in the Kingdom require specific technical skills. In the Technology sector, some of the most in-demand technical skills include programming languages like Java, Python, and C++, as well as skills in Data Analytics, Software Development, Cloud Computing, and Cybersecurity. Within Accountancy & Finance, professionals with skills in budgeting and financial planning are also in high demand. In Construction & Property, candidates with experience working on projects incorporating digital technology such as Building Information Modelling (BIM), or LEED certified sustainable projects are in high demand.

Soft skills: Employers in Saudi Arabia generally look for candidates who can work well in a team, communicate effectively, and demonstrate strong problem-solving and leadership skills. In the Construction & Property sector, for example, flexibility is crucial as major projects evolve, progress, and sometimes change direction – employers now prioritise candidates with a "start-up mentality" that are willing to go above and beyond to deliver.

Professional or industry certifications: In some sectors, professional or industry certifications are highly valued and may be required for certain job roles. For example, a Project Management Professional (PMP) certification is often required for project management roles, particularly within the Construction, Property & Engineering sectors. Within Banking & Financial Services, a Chartered Financial Analyst (CFA) certification is required for some roles. Likewise in Accountancy & Finance, a Certified Public Accountant (CPA) certification is required.

Bilingual skills: Fluency in Arabic and English is highly valued and candidates with strong language skills are in short supply and high demand. Within the Legal sector, there's a need for more Arabic-speaking Legal Counsel and Associates who have direct experience in a reputable law firm or multinational company. Additionally, bilingual skills are a must for customer-facing roles in the Hospitality and Tourism, Marketing and Sales sectors.

University education: While having a university degree is not always a requirement for employment in Saudi Arabia, a relevant and globally recognised university degree is highly valued and often seen as a significant advantage in the job market.

Cultural awareness: Employers in Saudi Arabia may also look for candidates who understand the country's culture and customs, particularly if they will be working with customers or clients from the region. This is true across all sectors and geographies.

Economic and employment outlook portrays confidence

Optimism amongst employers in Saudi Arabia is high. Indeed, 70% feel positive about the wider economic climate and future employment opportunities for the coming years – though this is down on last year's high of 79%. While optimism amongst professionals is lower than that of employers, 59% feel positive which is slightly higher than the 58% of professionals who reported feeling the same last year.

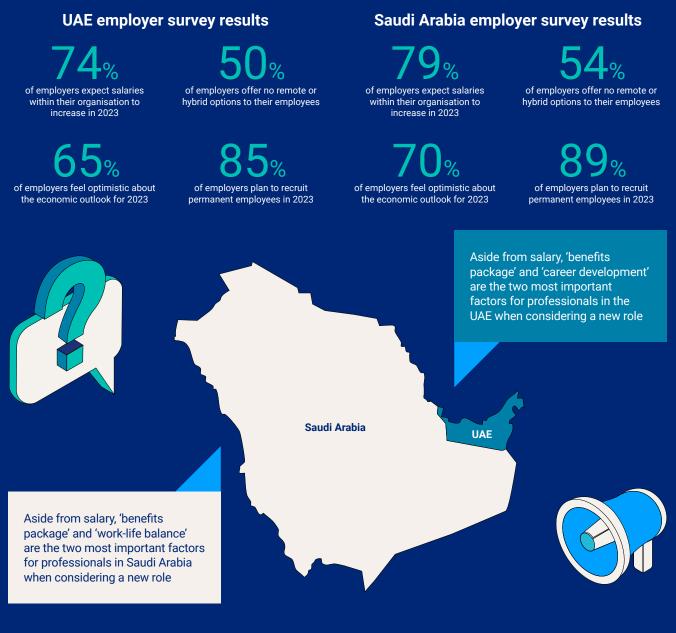
When asked about their organisation's strategic goals for the coming year, employers say their three main objectives are to increase operating profit (54%), increase turnover (38%) and/or gain market share (34%). Goals of this nature indicate strong market confidence and that organisations are focusing their capabilities on further growth and expansion.

Additionally, the three main investment focus areas are business development (50%), strategy development (31%) and/or product development (27%). A further 24% of employers say are investing in human resources development – such as strength-oriented promotion and development programmes – and 13% are investing in employee retention. With most employers ramping up their local hiring efforts, investment in these areas is key.

According to employers, factors most likely to limit the strategic goals include limited organisational finances or budgets (29%), a shortage of skilled professionals (25%) and rising costs for business (14%). A further 9% of employers say that the difficulty of retaining their current workforce is likely to limit the achievement of their organisation's strategic goals.

Despite a general decline in optimism, the main strategic goals and investment areas demonstrate that organisations in Saudi Arabia have confidence both in the macroeconomic climate and the labour market – this is evident from their ambitious plans to further pursue growth and expansion. In light of skills shortages and increased competition for local talent, it will be crucial for employers to hone their attraction and retention strategies to secure and keep the best talent and ultimately, deliver on their objectives.

REGIONAL SNAPSHOT THE UAE & SAUDI ARABIA



UAE employee survey results

50% of employees' salaries increased in 2022, most commonly by less than 5%

53% of employees feel optimistic about the economic outlook for 2023 of employees expect salaries to increase in 2023

44% of employees plan to change

organisation in 2023

Saudi Arabia employee survey results

54% of employees' salaries increased in 2022, most commonly by 6% - 10%

59% of employees feel optimistic about the economic outlook fo<u>r 2023</u> of employees expect salaries to increase in 2023

42% of employees plan to change organisation in 2023

Salary & Benefits

Did your salary change this year compared to last year?

Yes No

If you experienced a salary change last year, by what percentage did it change?

Increased by 5% or less

13%

Increased by 6% - 10% 14%

Increased by 11% - 15%

8%

Increased by 16% - 20%

5%

Increased by more than 20%

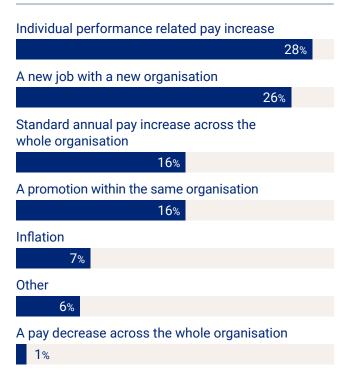
13%

Stayed the same

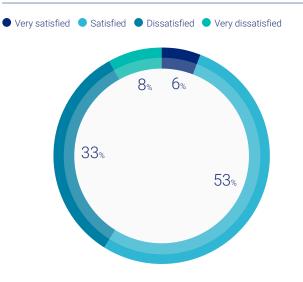
Decreased

4%

If you experienced a salary change last year, what was the reason?

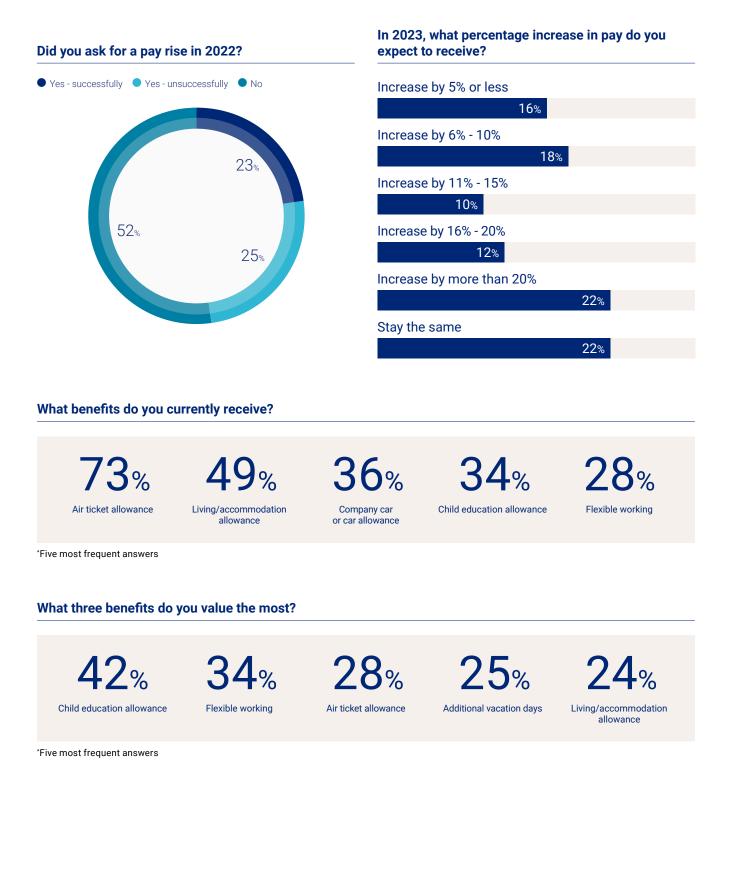


How satisfied are you with your current salary?



*For some questions, total is over 100% as it was possible to select multiple answers

43%

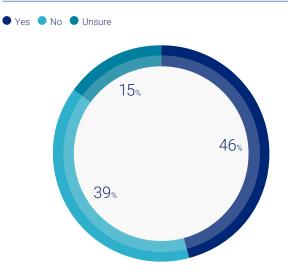


Career & Skills

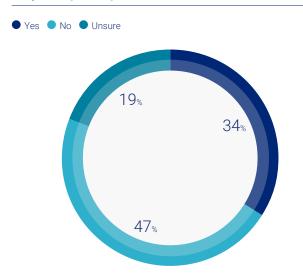
How do you rate your job satisfaction?



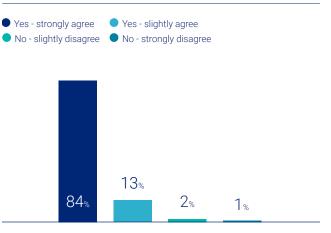
Do you feel there is scope for career progression within your organisation?



Do you expect a promotion in 2023?



Do you believe you have the skills needed to fulfil your role in 2023?



How long have you been in your current role?

If you have been in your current role for less than one year, what was the change you made in your career?



If you have been in your current role for less than one year, what were the three main reasons for your change?

42% Benefits were not aligned with my needs

33% Salary too low

31%

development opportunities

31%

Lack of career progression

Role was not challenging enough

*Five most frequent answers

Do you plan to make any of the following changes to your career path in 2023?

42%

Change organisation but stay within the same role or industry



ZZ% I plan to stay in the same role

2%

with my current organisation

Set up my own business or become self-employed 20% I am looking to be promoted

in the same department



looking for a permanent role

9% A new role within

y	cu	rrer	nt c	orga	nis	atio)

m



If you are planning to leave your current job in 2023, what are the three main reasons?

9% Lack of career aligned with my needs development opportunities

% Benefits are not

Salary too low

Lack of career progression

33% 28% 21% Poor work-life balance

*Five most frequent answers

Aside from salary, what are the three most important factors for you when considering a new role?

%

Benefits package

Work-life balance (including flexible working)

Career development or continuing professional development %

Job security

Work environment

*Five most frequent answers

Work-Life Balance & Flexible Working

How would you describe your work-life balance?



If you currently receive remote or hybrid working options, would you accept a job if it was solely office based?



Which of these working models reflects your current circumstances?



If you currently receive remote or hybrid working options, how would you feel if your organisation went back into the office full-time?

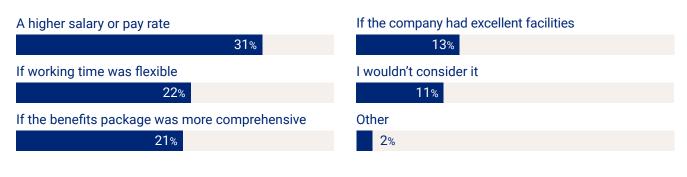


Salary guide

Recruiting trends

Introduction

If you currently receive remote or hybrid working options, what would make you most likely to consider a fully office based role?



Economic & Employment Outlook

How optimistic are you about the wider economic climate and the employment opportunities it may or may not create within the next two to five years?









Salaries & Benefits

How have salaries/rates of pay within your In 2023, how do you expect salaries/rates of pay organisation changed in 2022? within your organisation to change? Increased by 5% or less Increase by 5% or less 19% 23% Increased by 6% - 10% Increase by 6% - 10% 17% 26% Increased by 11% - 15% Increase by 11% - 15% 7% 17% Increased by 16% - 20% Increase by 16% - 20% 9% 7% Increased by more than 20% Increase by more than 20% 11% 11% Stayed the same Stay the same 30% 18% Decreased Decrease 3% 2%

What factors does your organisation take into account when considering an employee's pay rise request?

Individual performance Responsibilities of the role The organisation's The organisation's Seniority of the role performance set pay structure *Five most frequent answers What benefits do you offer employees as standard? 38% **5U%** Air ticket allowance Living/accommodation Child education allowance **Employee** loans Company car allowance or car allowance 25% 3% % % **Business telephone** Flexible working Life insurance Additional vacation days **Business computer** for private use for private use *For some questions, total is over 100% as it was possible to select multiple answers

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Organisational Strategy

What three strategic goals are currently in focus in your organisation?

38%

Increase our turnover

54%

Increase our operating profit

28% Stabilise our core business

15% Generate innovations 38%

Gaining market share

13%

Increase diversity

in the company

30% Expand product portfolio

Increase competitiveness

29% Establish sustainability

R% Strengthen social responsibility

What factor do you currently feel is most likely to limit the achievement of your strategic goals?

Organisational finances or budgets are limited	Business de
29%	
Shortage of skilled professionals on the market	Strategy dev
25%	
Rising costs for businesses	Product deve
14%	
Difficulties retaining our current workforce	Human reso
9%	
Keeping up with technology innovation	Customer ex
7%	
Shortage of management level candidates on the market	Automation
6%	14%
Shortage of graduates on the market	Employee re
Shortage of graduates on the market	Employee re 13%
3%	13%
3% Rising cost of living for staff	13% Process opti
3% Rising cost of living for staff 3%	13% Process opti 13%
3% Rising cost of living for staff 3% I'm unsure	13% Process opti 13% Digitalisation
3% Rising cost of living for staff 3% I'm unsure 3%	13% Process opti 13% Digitalisation 9%

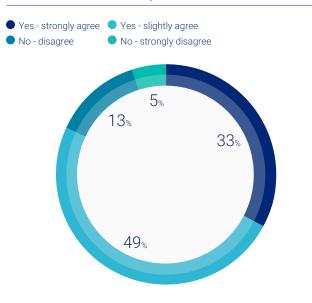
What are your organisation's three investment focus areas?

%

Business development	
	50%
Strategy development	
31%	
Product development	
27%	
Human resources development	
24%	
Customer experience	
22%	
Automation	
14%	
Employee retention	
13%	
Process optimisation	
13%	
Digitalisation	
9%	
Sustainability	
9%	

Skills & Talent

Do you think your organisation has the skills it needs to achieve its current objectives?



How would you best describe the labour market in 2022?

There is a shortage of skilled professionals		
55%		
Overall, there are more candidates applying for jobs than in the past		
34%		
Competition from other employers is fierce		
29%		
All candidates have unrealistic salary requirements		
26%		
Immigration restrictions have reduced our talent pool		
20%		

Which three positions have been the most difficult to fill?



If you are experiencing an immediate skills shortage, what action is your organisation taking to address this?

58%

Increase local hiring efforts

46%

Investing in employee retention 37%

Upskilling and reskilling the existing workforce

29%

Increasing the use of recruitment agencies

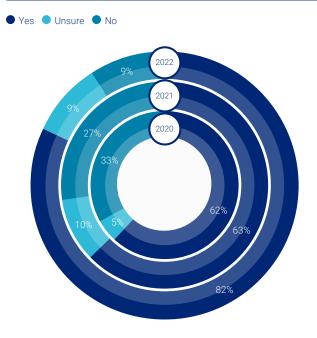
23%

Strengthening our Employer Value Proposition/ Employer Branding

*Five most frequent answers

Recruitment & Retention

Did your organisation experience a change in headcount this year compared to last year?



How did your organisation's headcount change in 2022 compared to 2021?

Increased by more than 10% 36% Increased by 6% - 10% 13% Increased by 5% or less 18% Increased by an unknown amount 3% Remained the same as 2021 9% Decreased by 5% or less 3% Decreased by 6% - 10% 5% Decreased by over 10% 4%

I don't know

9%

Do you currently employ any UAE or Saudi national citizens?

Yes, UAE nationals

5%

Yes, Saudi nationals

91%



Do you plan on increasing headcount of UAE or Saudi national citizens in the next 12 months?

Yes, UAE nationals	
Yes, Saudi nationals	
	87%
Unsure	
6%	
No	
NU	

What kind of roles are you recruiting for in 2023?



If you are planning to recruit contract, temp or freelance staff, what are the three main reasons?



In which locations are you currently recruiting?

69% Saudi Arabia - Riyadh

> 11% UAE - Dubai

56% Saudi Arabia - Jeddah

8% UAE - Abu Dhabi 41%

Saudi Arabia - Eastern Province

7% Bahrain 12% Rest of World

6% Kuwait



What, if any, do you see as barriers to recruiting international employees?

58%	39 %	19%	13%	12%
Nationalisation quotas	Legislative and compliance challenges	There are no barriers to recruiting international employees	Lack of knowledge in other recruitment markets	We don't need to look outside our local market

*Five most frequent answers

Aside from salary, which three factors are most important to help you attract and retain staff?

1	Benefits package	6	Employer brand or prestige
2	Career development	7	Location
3	Work environment	8	Work-life balance (including flexible working)
4	Job security	9	Our strong social responsibility policy
5	Challenging role or projects	10	Other







Working models

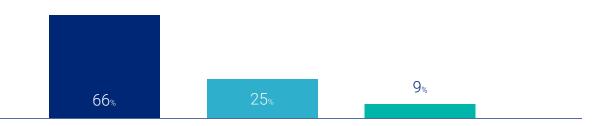
How would you describe your organisation's current working model?



Do you anticipate that your organisation's working model will change in 2023?

• No - we anticipate it will stay the same • Yes - we anticipate employees will be required in the workplace more

Yes - we anticipate employees will be required in the workplace less



If you anticipate employees will be required in the workplace more in 2023, what are the three main reasons?



*Four most frequent answers

the workplace less in 2023, what are the three main reasons?

If you anticipate employees will be required in

% We have observed positive impacts on our business

Our employees have requested the model to remain the same

*Four most frequent answers

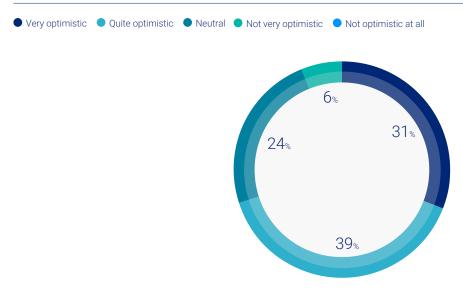
35% Positive work-life balance

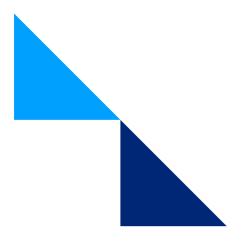
We have invested in infrastructure to support remote and hybrid working



Economic & Employment Outlook

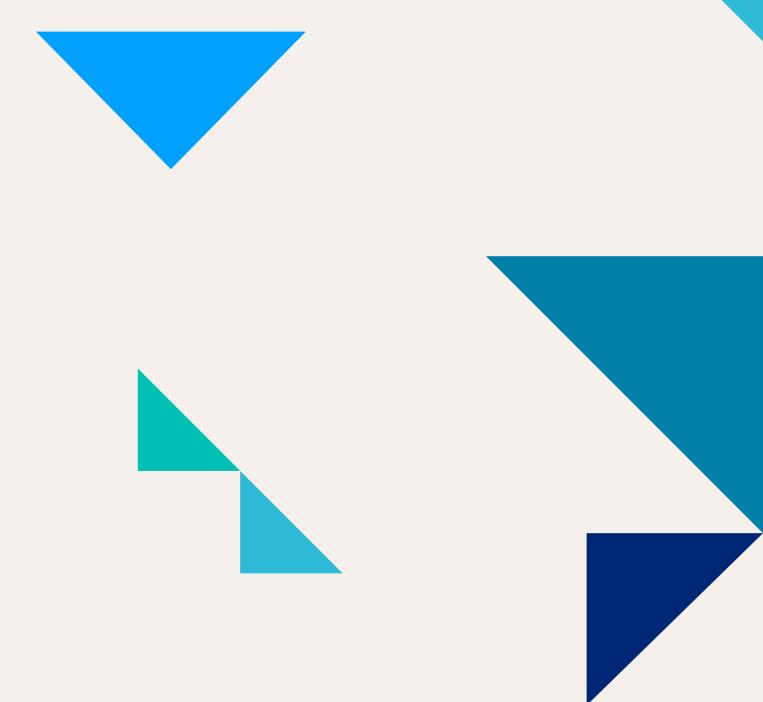
How optimistic are you about the wider economic climate and the employment opportunities it may or may not create within the next two to five years?







SALARY GUIDE





Accountancy & Finance

Position	SAR Range	SAR Average
Chief Financial Officer (CFO)	90,000 - 140,000	120,000
Finance Director	60,000 - 90,000	75,000
Head of Internal Audit	60,000 - 85,000	75,000
Financial Controller	40,000 - 50,000	45,000
Audit Manager	30,000 - 45,000	40,000
Finance Manager	30,000 - 45,000	35,000
Senior Accountant	15,000 - 25,000	23,000
Credit Controller	18,000 - 25,000	22,000
Financial Analyst	15,000 - 25,000	22,000
Accountant	10,000 - 20,000	16,000





Salaries shown here represent the total fixed monthly salary package for each position, in Saudi Arabia Riyal (SAR) as of Q4 2022.

'Range' represents the upper and lower salary rates from salary survey responses, as well as from job listings, job offers, and candidate registrations with Hays Middle East. Many factors can affect salary, including: location of role, size of business, industry, and the level of experience of the candidate.



Construction & Property

Position	SAR Range	SAR Average
C-Suite	125,000 - 350,000	237,500
Executive Director	100,000 - 125,000	115,000
Project Director	70,000 - 95,000	85,000
Architecture Director	70,000 - 90,000	80,000
Development Director	70,000 - 90,000	80,000
Urban Planning Director	70,000 - 90,000	80,000
Property Management Director	50,000 - 75,000	60,000
Leasing Director	50,000 - 75,000	60,000
Facilities Director	45,000 - 75,000	57,500
Senior Project Manager	45,000 - 65,000	55,000
Senior Contracts Manager	45,000 - 65,000	55,000
Commercial Manager	40,000 - 55,000	47,500
Contracts Manager	40,000 - 55,000	47,500
Project Manager	40,000 - 55,000	47,500
Senior HSEQ Manager	35,000 - 50,000	45,000
Construction Manager	25,000 - 45,000	35,000
Senior Quantity Surveyor	25,000 - 40,000	35,000
Community Manager	18,000 - 40,000	30,000
Sales & Leasing Manager	18,000 - 40,000	30,000
Property Manager	18,000 - 40,000	29,000
Senior Architect	25,000 - 35,000	27,000
Project Architect	20,000 - 30,000	25,000
Senior Interior Designer	20,000 - 30,000	25,000





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Human Resources

Position	SAR Range	SAR Average
Chief Human Resources Officer (CHRO)	100,000 - 150,000	115,000
HR Director	60,000 - 100,000	80,000
HR Business Partner	30,000 - 45,000	37,500
HR Manager	30,000 - 40,000	35,000
Learning & Development Manager	30,000 - 40,000	35,000
Talent Acquisition Manager	25,000 - 35,000	30,000
Compensation & Benefits Manager	25,000 - 35,000	30,000
HR Generalist	15,000 - 22,000	18,000
Recruitment Specialist	14,000 - 17,000	15,000
HR Assistant	10,000 - 15,000	12,500





Legal

Position	SAR Range	SAR Average
Chief Legal Officer	100,000 -140,000	120,000
General Counsel	80,000 - 100,000	90,000
Legal Director/Head	65,000 - 80,000	72,500
Senior Legal Counsel	45,000 - 60,000	52,500
Legal Counsel	35,000 - 45,000	40,000
Legal Advisor	25,000 - 35,000	30,000
Paralegal	15,000 - 22,000	18,500
Legal Secretary	14,000 - 20,000	17,000



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Manufacturing

Position	SAR Range	SAR Average
General Manager	70,000 - 100,000	80,000
Operations Director	55,000 - 75,000	65,000
Manufacturing Director	50,000 - 75,000	62,500
Quality Director	50,000 - 70,000	60,000
Head of Operations	45,000 - 55,000	50,000
Head of Manufacturing	35,000 - 55,000	45,000
Head of HSE/HSSE	35,000 - 50,000	42,500
Operations Manager	35,000 - 50,000	42,500
Manufacturing Manager	35,000 - 45,000	40,000
Plant/Factory Manager	27,000 - 40,000	35,000
Technical Manager	25,000 - 35,000	30,000
Quality Manager	22,000 - 35,000	28,000
Production Manager	20,000 - 30,000	25,000







Marketing & Digital

Position	SAR Range	SAR Average
VP/Chief Marketing Officer (CMO)	100,000 - 150,000	115,000
Digital Marketing Director	60,000 - 90,000	75,000
Marketing & Communications Director	60,000 - 80,000	70,000
Marketing & Communications Manager	40,000 - 55,000	47,500
Head of Performance	40,000 - 50,000	45,000
Trade Marketing Manager	35,000 - 40,000	37,500
Social Media Manager	30,000 - 40,000	35,000
Brand Manager	30,000 - 35,000	32,500

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Procurement & Supply Chain

Position	SAR Range	SAR Average
Supply Chain Director	60,000 - 90,000	75,000
Procurement Director	50,000 - 80,000	65,000
Head of Supply Chain	45,000 - 65,000	55,000
Logistics Director	45,000 - 60,000	50,000
Head of Procurement	40,000 - 60,000	50,000
Head of Logistics	35,000 - 45,000	40,000
Supply Chain Manager	30,000 - 45,000	37,500
Strategic Sourcing Manager	30,000 - 40,000	35,000
Procurement Manager	30,000 - 42,000	35,000
Contracts Manager	25,000 - 35,000	30,000
Logistics Manager	22,000 - 35,000	30,000
Category Manager	18,000 - 32,000	25,000



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Sales

Position	SAR Range	SAR Average
Country Director	85,000 - 120,000	100,000
General Manager	80,000 - 100,000	90,000
Commercial Director	55,000 - 75,000	65,000
Solutions Sales Director	50,000 - 75,000	62,500
Sales Director	40,000 - 70,000	55,000
Business Development Director	45,000 - 65,000	55,000
Head of Sales	35,000 - 60,000	47,500
Commercial Manager	40,000 - 55,000	47,500
Country Manager	40,000 - 55,000	45,000
Business Development Manager	35,000 - 50,000	42,500
Sales Manager	25,000 - 40,000	32,500
Key Account Manager	15,000 - 35,000	25,000



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Technology

CXO & IT Leadership

Position	SAR Range	SAR Average
Chief Information Office (CIO)	80,000 - 120,000	100,000
Chief Digital Officer (CDO)	70,000 - 110,000	90,000
Chief Information Security Officer (CISO)	70,000 - 110,000	85,000
Chief Technology Officer (CTO)	70,000 - 110,000	85,000
Chief Product Officer (CPO)	70,000 - 110,000	80,000
IT Director	55,000 - 75,000	65,000
Head of IT	35,000 - 55,000	45,000



Information/Cyber Security

Position	SAR Range	SAR Average
Head of Information Security	40,000 - 65,000	50,000
Head of Data Protection	40,000 - 65,000	50,000
Information Security Officer	35,000 - 55,000	45,000
Data Governance Manager	35,000 - 55,000	42,000
Information Security Manager	35,000 - 55,000	42,000
IT Security Manager	35,000 - 55,000	42,000
Information Security Architect	30,000 - 50,000	42,000
Information Security Engineer	27,000 - 40,000	33,000
Application Security Engineer	20,000 - 30,000	26,000
Penetration Tester	18,000 - 35,000	25,000
Information Security Analyst	15,000 - 25,000	21,000



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Project Delivery & Business Analysis

Position	SAR Range	SAR Average
Programme Director	40,000 - 70,000	55,000
Head of PMO	45,000 - 65,000	55,000
Programme Manager	35,000 - 55,000	45,000
Senior Project Manager	35,000 - 50,000	45,000
Project Manager	30,000 - 45,000	40,000
Senior Business Analyst	15,000 - 40,000	35,000



PreSales & Solutions Architecture

Position	SAR Range	SAR Average
PreSales/Solutions Director	50,000 - 100,000	75,000
PreSales/Solutions Manager	30,000 - 70,000	40,000
Solutions Architect	35,000 - 50,000	42,500
PreSales/Solutions Engineer	20,000 - 35,000	27,500

ERP & Enterprise Applications

Position	SAR Range	SAR Average
Head of Enterprise Applications	45,000 - 65,000	55,000
Enterprise Application Manager	40,000 - 60,000	52,500
Functional Consultant	30,000 - 45,000	42,500
Senior Project Manager	35,000 - 50,000	42,500
Project Manager	30,000 - 40,000	35,000
ERP Developer	20,000 - 30,000	22,500

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Software Engineering

Position	SAR Range	SAR Average
VP of Engineering	70,000 - 90,000	75,000
Head of Engineering	50,000 - 60,000	55,000
Engineering Manager	40,000 - 50,000	45,000
Head of QA/Testing	30,000 - 48,000	42,000
Software Architect	30,000 - 40,000	35,000
Lead QA/Test Analyst	25,000 - 35,000	30,000
DevOps Engineer	20,000 - 35,000	30,000
Front End Developer/Engineer	15,000 - 35,000	27,500
Mobile Application Developer	15,000 - 30,000	26,500
Full Stack Developer	18,000 - 35,000	25,000
QA/Test Analyst	15,000 - 30,000	25,000
Back End Developer/Engineer	15,000 - 35,000	22,500
UI/UX Developer	15,000 - 30,000	22,500





Cloud, Infrastructure & Networking

Position	SAR Range	SAR Average
Enterprise Architect	40,000 - 65,000	55,000
Head of Infrastructure	40,000 - 60,000	50,000
Cloud Architect	40,000 - 55,000	45,000
Infrastructure Manager	30,000 - 45,000	40,000
Site Reliability Engineer	30,000 - 45,000	40,000
Network Architect	30,000 - 45,000	37,500
Cloud Engineer	30,000 - 40,000	35,000
IT Manager	20,000 - 45,000	32,500
Network Engineer	15,000 - 30,000	22,500
Systems Engineer/Administrator	15,000 - 25,000	20,000
IT Support Analyst	12,500 - 25,000	17,500

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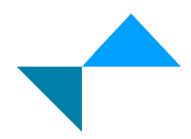
Data Science & Analytics

Position	SAR Range	SAR Average
VP of AI & Data	50,000 - 110,000	80,000
Head of Data Science	70,000 - 90,000	80,000
Head of Data & Analytics	50,000 - 74,000	60,000
Data Scientist	35,000 - 75,000	55,000
Data Engineering Manager	45,000 - 55,000	50,000
Machine Learning Engineer	30,000 - 60,000	45,000
Business Intelligence Manager	30,000 - 50,000	40,000
Data Architect	35,000 - 45,000	40,000
Data Engineer	23,000 - 35,000	30,000
Data Analyst	18,000 - 30,000	25,000



Product Management

Position	SAR Range	SAR Average
Chief Product Officer (CPO)	60,000 - 85,000	70,000
Head of Product	50,000 - 75,000	60,000
Product Manager	30,000 - 50,000	40,000
Product Owner	30,000 - 50,000	40,000
Senior Product Designer	30,000 - 40,000	35,000
UX/UI Designer	20,000 - 30,000	25,000



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ABOUT US

Hays Middle East is part of Hays plc, a global leader in recruiting qualified and skilled professionals across a wide range of specialised industries and professions. Specialist recruitment starts and ends with people: over 13,000 people make up our worldwide team, working in 33 countries covering 21 specialisms.

Our regional offices are located in Dubai and Abu Dhabi. Since 2005 we have offered permanent and contract recruitment solutions to the GCC region.

Our consultants offer invaluable advice and insights, combined with unrivalled services and access to top talent that helps organisations confidently navigate the new era of work. Organisations, large or small, or professionals looking for their next career move, we accompany them every step of the way, working for and with them to understand where they want to get and how to get them there.

Our capabilities include:

- Permanent hiring
- Contracting
- Executive Search
- Head hunting
- Multiple hiring
- Emiratisation
- Saudization
- Recruitment Process Outsourcing
- Contractor Management Outsourcing
- HR advisory services

We provide expert recruitment services across:

- UAE
- Saudi Arabia
- Bahrain
- Oman
- Kuwait
- Qatar

Specialist recruitment divisions in the Middle East:

- Accountancy & Finance
- Banking & Financial Services
- Construction & Property
- Emiratisation
- Engineering
- Executive Search
- Human Resources
- Legal
- Manufacturing & Operations
- Marketing & Digital
- Office Support
- Procurement
- Sales
- Supply Chain & Logistics
- Technology

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Our salary benchmarking team focuses on delivering bespoke salary and rewards reports to help you make the best workforce management decisions.

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Learning Mindset Report

A greater understanding of the disconnect between companies and their employees regarding learning, including:

- · Insights into workers' learning preferences
- Employers' opinions on the skills gap and future opportunities
- Recommendations on the next steps to take as an employer or employee





Inside Story

The horizon for the Industrial Sector in Saudi Arabia is expanding at an exponential rate. How is this prosperity impacting the dynamics of attraction and retention in recruitment?

In our latest report, you'll discover a top-down view of why the sector is so prosperous, the most sought-after professions, and what the recruitment trends mean for the future.



Salary guide

Recruiting trends

Introduction



CONTACT US

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